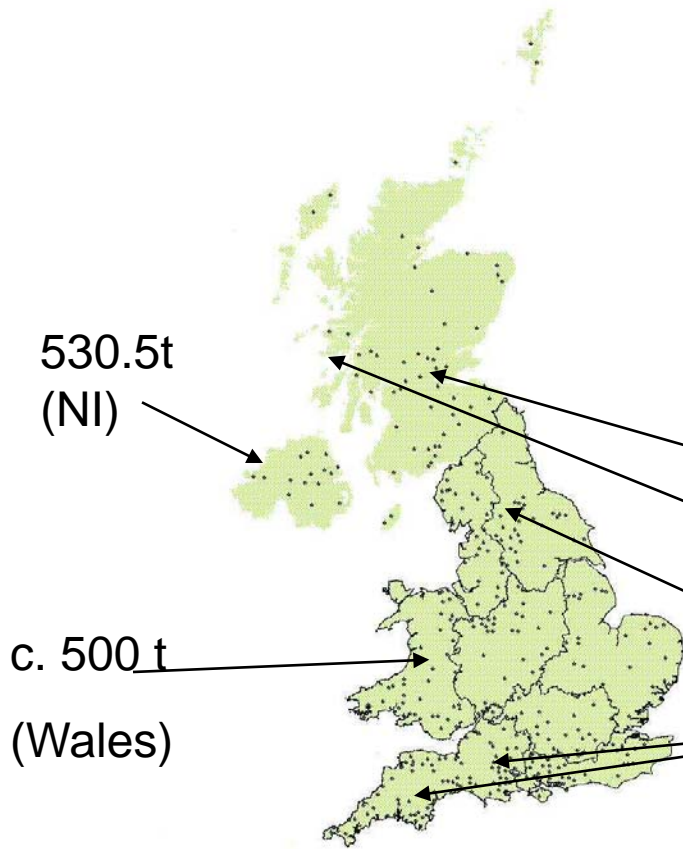


This house believes UK
aquaculture production should
at least double by 2020

David Bassett

UK Trout Industry –Table Production



- c. 350 registered APBs (trout) across UK
- Mainly SME's, owner/proprietor
- Turnover of <£1M
- 4184 t (Scotland)
- 2628 t ("Large" Trout)
- 4981.8 t (England)

UK Trout Industry – Production Value



- Scotland - £12.55 million
- Large Trout - £7.9 million
- Northern Ireland - £2 million
- **England - £20.75 million**
- **Wales - £1.5 million**



Excludes:

- Trout Restocking - **£26 million** (FSV)
- Stocked Trout Fisheries - **£185 million** (EA & SG Reports)

UK Trout Farming – Production Methods



Production Methods



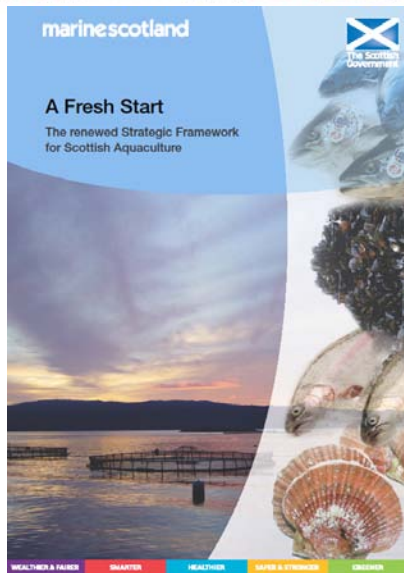
- Four types of production system
- Makes UK trout farming unique
- Different to other species / EU MS
- Trends towards further diversification of land based sites (e.g. incorporation of (partial) re-circulation units into site design)
- Greater scope for diversification and expansion in different directions

Government Policy/National Strategies

HM Government



Food 2030



- National Government Strategies encouraging increase in production in relation to the food security debate and sustainability debate.
- Political will to increase production is there, but there are significant market challenges checking this.
- National strategies can act as a “shot in the arm”, especially to less economically significant production sectors.

Trends in UK Trout Farming



- Farms establishing into cooperatives / larger trading groups
- Fewer producers, but producing more and more efficiently.

However:

- Production remains generally static
- Market is production limited

Excepting for:

- Greater demand for Large Trout (marine farmed) – seen as growth area for the industry with very strong market demand.



Challenges... – and opportunities!



- Cost of Disease and mortalities – estimates at £6million p.a...
- Broodstock development and strain selection
- New technology
- Vertical integration

Regulation and Aquaculture

- EC 2006/88 / Aquatic Animal Health Regulations (precursor to Animal Health Directive)
- “Risk Based Approach”
- Requirement for VHP / Biological Security Plan
- Identifies bad practice
- Provides full traceability and movement record of stock

In addition othe EU and UK
Environmental Regs:

- Water Framework Directive
- Habitats Directive
- Birds Directive



Restocking and Fisheries



- Play a vital part in game fishing
- Relief to wild populations
- Role within Restoration / Conservation
- Farming able to adapt with science / policy

If you would care to discuss later...!

- Please contact:
- david.bassett@britishtrout.co.uk
- 0131 472 4080 / 07957 144 028
- www.britishtrout.co.uk

